

CORPORATE ACCOUNT OPENING FORM

COMPANY DETAILS:

Company Name: Registration Number: TIN Number: Date of Incorporation: Company Address:

State/LGA:

Country:

Email

Tel. No: Contact Person:

Bank Name:

Account Number:

Bank Account Name:

Date of Creation (Bank Account):

Directors NIN:

BVN:

ACCOUNT TYPE

Kindly select your preferred account type

Collective Investment Schemes Fixed Income Foreign Currency Investment Investment Plans

Separatively Managed Accounts Stockbroking existing CHN

PORTFOLIO MANAGEMENT(FOR ASSET MANAGEMENT CLIENTS ONLY)

**Separately managed Accounts**

Discretionary portfolio management Account Non-Discretionary Portfolio Management

**Investment Plans**

Balanced Conservative Ethical Growth Guaranteed Other

QUESTIONNAIRE

1. Investment Objective
2. Investment Experience
3. Investing Experience
4. Investment Time Frame
5. Are you a permanent residence of any other country?

If yes, kindly ensure to fill the FATCA Form attached.

1. Have you occupied any political office?

If yes, kindly state the last two (2) political offices occupied.

1. Date: from to

2. Date: from to

1. Have any of your close relatives/associates occupied a political office? Yes No

If any, kindly state the names and your relationship with such person:

1. Name Relationship:

Position Held: Date: from to

1. Name Relationship:

Position Held: Date: from to

Account Managers/Signatories

*Please provide names, job title and specimen signatures*

1.

2.

3.

CH. Number

***FTC will require that all applicants should provide the following documents***

1. Utility Bill
2. Board Resolution
3. Letter of Appointment duly signed by MD with company seal
4. Certificate of Registration
5. Article & Memorandum of Signatory to the account
6. Counter Indemnity

We,…………………………………………………….…, attest that the information provided herein is accurate and would notify Financial Trust Company Nigeria Limited to update my record where any change occurs

Date

Signature

Date

Signature